Weston Power Choice

Education and Outreach Strategy

November 29, 2023

This document presents a draft public education and outreach strategy for the Weston Power Choice program (Program). The Town of Weston (Town) will be able to finalize the strategy once the Program launch date and pricing have been established, which cannot happen until after the Department of Public Utilities (Department) approves the Town's municipal aggregation plan (Plan) and the Town selects an electricity supplier for the Program.

I. Education and Outreach Schedule

1. Aggregation Plan Development Period

While developing its Plan, the Town endeavored to begin engaging the community with the Program by making the Plan available for public comment on June 11th, 2020. The formal announcement and public presentation of the Plan was publicized as follows:

- Weston Power Choice aggregation website <u>WestonPowerChoice.com</u>
- Town website: landing page plus link to the aggregation website
- Top Town news
- Article in the Town Crier
- Social media posts on official Town accounts
- Email distribution lists
- Weston media segment

As part of that, a presentation was delivered (see Petition for Approval of Municipal Aggregation Plan ("Petition"), Attachment F for a copy of the presentation). A public comment period of three weeks was announced and comments were solicited (see Petition, Attachment G for copies of comments received).

In addition, the Town developed initial Program branding and launched an informational website, which is available at WestonPowerChoice.com. Further, through the website, the general public could already access customer support resources to get questions answered about the Program. See Petition, Attachment E for a copy of communications sent out about the public presentation of the Plan and public comment period.

2. Regulatory Review Period

While Weston's Plan is undergoing regulatory review, the Town plans to continue building general awareness about aggregation and about the Town's goals to increase the renewable energy content of the community's electricity supply.

As part of these efforts, the Town will endeavor to connect to community organizations. The Town will prioritize groups that provide support for vulnerable populations, such as faith communities, affordable housing organizations, and groups that provide support to veterans and seniors and anyone who needs language support. The Town will also target groups whose missions focus on environmental and sustainability issues. Weston will

offer to speak with staff and to constituents and will develop a brochure and provide copies of the brochure (electronically and hard copy, if possible). Examples of organizations the Town may target include:

- Council On Aging
- Faith-based organizations
- Weston Forest and Trail
- Land's Sake
- Sustainable Weston Action Group
- PTO Green Team

To ensure access to Program information during this period and on an ongoing basis during Program operation, the Town will provide a link to WestonPowerChoice.com and basic information about the Plan in a prominent location on the Town's website. Once complete and approved by the Department, the final version of all Program documents and educational materials will be made available and updated on WestonPowerChoice.com.

3. Electricity Supply Contract Is Signed

After the regulatory review process is complete, the electricservice agreement (ESA) is signed. Signing the ESA does not itself include any outreach to the general community, but it is a milestone that moves the Town toward the formal education and outreach efforts that immediately precede Program launch.

The ESA is signed as a result of a competitive procurement process. With the signed ESA in place, the Town knows the Program pricing, the Program structure and the amount of any additional renewable electricity that will be available through the Program, the electricity supplier, and the ESA duration.

4. Formal Public Education and Outreach Period

During the period of time between when Weston signs its ESA and Program enrollments, the Town will conduct a formal public education and outreach effort. That effort will include the following:

a. ESA announcement + website update + outreach to community organizations

The Town will send out a **press release/announcement** about the Program launch and Program details to local news outlets. The announcement will also be publicized via:

- Town social media accounts
- Town email lists
- Post on bulletin boards in town where possible
- Mention as a News Item on the municipal website (home page)
- Mention on the WestonPowerChoice.com aggregation website
- Announcement at a Select Board meeting
- Weston Media
- Community Facebook page

The Town will send Program details to **community groups** with specific information about pricing and launch and letting them know the Town will be happy to answer more questions and meet with staff and/or constituents as requested. Community groups that the Town intends to target include:

- Council On Aging

- Faith-based organizations
- Weston Forest & Trail
- Land's Sake Farm
- Sustainable Weston Action Group
- PTO Green Team

The **Program website** will be updated to include the following information:

- Supplier name
- Customer support information
- Program pricing and Program option descriptions
- Information about the renewable energy content in the Program offerings
- A form that allows customers to select a Program option
- Opt-out information and a form for opting out online
- Information about how to opt in to the Program, for those customers who will not be automatically enrolled, including an online enrollment form
- Information on submitting tax exemption documentation
- Additional resources, such as the approved Plan and the ESA

b. "Coming soon" postcard mailing by the supplier

- To ensure the public is looking for and recognizes the opt-out letter as an important and legitimate communication from the Town, a 6" x 4" "coming soon" postcard will be mailed to eligible customers in Weston. The contracted electricity supplier will cover the cost of the postcard and will execute the mailing.

c. Opt-out notice mailing by the supplier

The opt-out notice, reply card, return-addressed, postage-paid reply envelope, language access document, and product summary form will be mailed to eligible customers in Weston, notifying them of their eligibility for automatic enrollment in the Program, explaining the Program options and prices and how to opt out if they wish, and clarifying that the discounts provided by Eversource to low-income customers will not be impacted by their enrollment in the Program.

d. Public education events

The Town will host at least two community-wide public education sessions that are available to the general public, in addition to meetings with community groups, with at least one of those public education sessions to be held at the Weston Council on Aging targeted for seniors. The public information sessions will be publicized in the Program announcement, on the Program website, and through the Town's social media accounts. In addition, the Town will publicize the information sessions to community groups and ask them to share the dates with their members via email, social media, and other means.

As part of the Program's education efforts, the Town may inform competitive supply customers about the availability of the Program. If the Town chooses to do this, the Town will clearly disclose that such customers may be subject to penalties or early termination fees if they switch from competitive supply to the Town's Program during an ESA term. The Town will provide the Department with a copy of any materials it proposes to send to competitive supply customers for the purpose of notifying them of their eligibility to receive power from the

Program. The Town will provide such materials to the Department no later than ten business days prior to the proposed date of issuance.

e. Customer support

Customer support will remain available through the Program launch via a toll-free phone number, through the customer support form on the WestonPowerChoice.com website, and via email.

Anticipated materials for the public education effort:

- **Informational presentation:** An informational presentation will be created to provide a Program overview at public education events
- **Revised informational brochure:** The initial informational brochure will be revised and distributed in public buildings, to community groups, and at public information sessions about the Program. The brochure will provide Program details such as pricing, Program options, how to opt out, and participation information.
- **Lawn signs:** The Town will recruit members of the community to host lawn signs promoting the 100% renewable option
- Social media posts

The opt-out notice and customer education materials (announcements, slides, presentations, brochures) will state that Eligible Customers will be automatically enrolled in the Program unless they opt out.

f. Illustrative Program timeline

Weston will endeavor to launch the Program as soon as is possible after signing an ESA. The timeline below is illustrative. The actual timeline will be dependent on the actual length of time between when the ESA is signed and the Program is scheduled to launch, as well as other factors such as the availability of public spaces for meetings.

Days 1 – 7 - Updates to Program website and Town website.

Days 7 – 14 - Dissemination of Program details to community groups.



Day 7 - Issuance of press release / announcement; Posting of announcement on Town website; and initial social media posts.

Day 14 - Mailing of coming-soon postcard and additional social media posts; Expected publication of press release / announcement in local media; Recruitment of community members to host lawn signs.

Day 21 - Mailing of opt-out notice and reply card.

Day 28 – Social media posts reminders about community information sessions; Lawn sign hosting starts.

Day 35 - Community-wide information session (actual date will depend on facility availability); Distribution of revised informational brochure.

Day 42 - Community-wide information session at Weston Council on Aging (actual date will depend on facility availability).

Day 50 – Social media posts with opt-out deadline reminder.

Day 54 – Opt-out deadline.

Day 58 – Enrollment can begin / Program launch.

5. After Program launch

After Program launch, customer support will remain available via a toll-free phone number, through the customer support form on the <u>WestonPowerChoice.com</u> website, and via email.

In a prominent location on the Town's website, the Town will provide basic information about the Plan and appropriate link to the dedicated Program website. Once completed, all Plan documents and education materials will be available and updated on the Program website.

The Town will notify customers of any change in price or renewable energy content consistent with all notification requirements for the competitive supply market required by the Department. At least 30 days prior to a change in price (including a change in Program price due to a change in law) or renewable energy content or the start of a new ESA (regardless of whether there is a change in Program price), the Town will notify customers through a direct mail notice and by issuing a media release, posting a notice in Town Hall, and posting a notice on the Town website and the Program website. The direct mail notice will include the product summary form and will contain the Program price, term, fees, and renewable energy content, and will contain the applicable Basic Service rate and inform participants that they may opt out of the Program at any time and return to Basic Service at no charge.

If, after Program launch, there is a change in law (i.e., "regulatory event" or "new taxes" per Article 18 of the ESA) that results in a direct, material increase in costs during the term of the ESA, the Town and the competitive supplier will negotiate a potential change in the Program price. At least 30 days prior to the implementation of any such change, the Town will notify consumers of the change in price as described above. The Town will notify the Department's Consumer Division prior to the implementation of any change in Program price related to a change in law. Such communication will occur at least ten business days prior to the consumer notification and include copies of all media releases, Town Hall and website postings, and other communications the Town intends to provide to customers regarding the change in price.

As part of its ongoing service, the Town will provide the disclosure information required by G.L. c. 164, § 1(F)(vi) and 220 C.M.R. § 11.06. The Town has requested a waiver from the requirement that the disclosure label be mailed to every customer and seeks permission instead to provide the information through alternative means. Specifically, on a quarterly basis or as received by the Program's electricity supplier, the Town will publicize either the disclosure label or a link to download a PDF of the complete disclosure label along with the following explanatory text:

The electricity supplier for Weston Power Choice, the Town's electricity Program, has sent an electricity disclosure label. Participants in Weston Power Choice can use this label to learn about the electricity supplied through the Program, including the sources of that electricity.

The Town will publicize this information in the following ways:

- Posting a notice and disclosure label on the Resources page of the Program website
- Posting a news item on the home page of the Town website with a link to the Program website where the label can be found
- Posting a physical notice and disclosure label on a bulletin board at Town Hall
- Providing a physical notice and disclosure label to the Council on Aging and the Weston Public Library for posting
- Posting a notice on the Town's Facebook and Twitter accounts, with a link to the Program website where the notice can be found
- Submitting a notice to the Town's local access television station with information about where the disclosure label can be found (online and physical)

As part of the Program's ongoing education efforts, the Town may inform competitive supply customers about the availability of the Program. If the Town chooses to do this, the Town will clearly disclose that such customers may be subject to penalties or early termination fees if they switch from competitive supply to the Town's Program during an ESA term.

II. Access for Customers with Limited English Proficiency and Who Require Other Assistance

The 2015 American Community Survey 5-year estimate provides estimates of the number of members of specific language communities that speak English less than very well. The table below presents, for each language community, the estimated population that speaks English less than very well in Weston and also that population's percentage of the total population of Weston. The Table assumes a total Weston population of 10,994, and that total and all data in the table are taken directly from the 2015 American Community Survey 5-year estimate. ¹

Population speaking English less than very well

Language	Number of speakers	% of total Weston population
Spanish or Spanish Creole	50	0.45%
Italian	28	3 0.25%

¹ Table B16001: Language Spoken at Home by Ability to Speak English for the Population 5 Years and Over

Portuguese or Portuguese		
Creole	22	0.20%
Russian	23	0.21%
Persian	16	0.15%
Hindi	75	0.68%
Urdu	5	0.05%
Chinese	181	1.65%
Korean	18	0.16%
Vietnamese	8	0.07%
Tagalog	11	0.10%
Arabic	18	0.16%

Please see Appendix A for a copy of the original data and the data source.

To ensure adequate access to the aggregation opt-out letter and other information about the program to electricity customers with limited English proficiency and to who require other assistance, Weston will:

- Provide on-demand machine translation of the Program website and any included price-change information both before and after Program launch.
- Include the Department-required Language Access Document as a cover sheet with the opt-out letter mailing, both before and after Program launch. As stipulated, the Language Access document will include the following text translated into 26 languages:
 - Important notice enclosed from Weston about your electricity service. Translate the notice immediately. Call the number or visit the website, above, for help.
 - In addition, the Language Access document will include the MassRelay TTY phone number.
- Provide on-demand phone interpreting via the Program's toll-free customer service telephone number in more than 200 languages. On-demand phone interpreting will be available both during Program launch and after launch for the duration of the Program.
- Work directly with anyone who needs language support on an ad-hoc basis both before and after Program launch.
- Communicate directly with the staff at the Weston Council on Aging to ensure they understand the Program and schedule at least one presentation about the Program.
- Any further need for interpreting or translation will be addressed on an ad hoc basis as the need becomes known to the Town, both before and after Program launch.

To the extent possible, all public education events will be held in accessible spaces such as the Weston Town Hall, the Weston Public Library, and the Weston Council on Aging. In the event public education events cannot be presented as in-person events, they will be held online and as such will be accessible to those with limited

mobility. Customers who are deaf or hard of hearing may request an ASL interpreter at these public events from customer support using the web form or via email, and this option will be communicated as a part of the Town's publicity about the events.

Before Program launch and on an ongoing basis after Program launch, customers who are blind or otherwise visually impaired may request assistance reading Program materials and the Program website, which will include price change information, by calling the customer support number. For customers who are deaf or hard of hearing, the Language Access Document, which will accompany the opt-out letter, will include TTY phone numbers for use by both English- and Spanish-speaking customers. In addition, customer support will be available via multiple modalities: voice (phone) as well as written (web form and email) both before and after Program launch.

Discounts provided by Eversource to low-income customers will not be impacted by their enrollment in the Program.

III. Enrollment procedures and pricing

Enrollment procedures

Enrollment Scenario	Enrollment Procedures
Eligible Customers at Program initiation	All Customers An opt-out notice will be mailed to all Eligible Customers at Program launch. After the completion of the 30-day opt-out period, inclusive of mailing, the competitive supplier will enroll all Eligible Customers that did not opt out.
New Eligible Customers identified after Program launch	All Customers except Very Large C&I An opt-out notice will be mailed to all identified New Eligible Customers after Program launch. After the completion of the 30- day opt-out period, inclusive of mailing, the competitive supplier will enroll all Eligible Customers that did not opt out. Very Large C&I Same as above except the opt-out letter will include the current, market-based prices.
Customers who opted out and later want to enroll	All Customers Customers may enroll in the Program by contacting Program customer support or the competitive supplier.
Customers on third-party supply at Program launch who want to enroll in the Program after their supply contract ends	All Customers Customers may enroll in the Program by contacting Program customer support or the competitive supplier.
All customers enrolled in the Program at the start of a supply term under a new supply contract, including any customers currently on market-based prices.	All Customers At least 30 days prior to the effective date of a price change under a new supply contact, Program participants will be informed through postings on the Program and municipality websites, media releases, social media, a physical posting in municipal buildings and a direct mail notice containing the new price, term, fees, renewable energy content, and applicable Basic Service rate, in accordance with Section IV.4 above. Customers

enrolled in an optional opt-in product that will change voluntary renewable content will be informed that they must affirmatively re-enroll in the new optional product (or affirmatively enroll in the default product or other optional product) or they will be returned to Basic Service. Customers enrolled in the default opt-out product shall be notified that they will be re-enrolled in the new default product unless they opt out.

Enrollment Pricing

Enrollment scenario	Enrollment Pricing
Eligible Customer at Program launch	All Customers Program pricing for all product offers.
New Eligible Customers identified after Program launch	All Customers except Very Large C&I Program pricing for all product offers. Very Large C&I Market-based price based on then-current wholesale prices and competitive supplier costs at the time the customer wants to enroll. The competitive supplier will provide a market-based price that is fixed for the remainder of the current ESA.
Customers who opted out and later want to enroll	All Customers Market-based price based on then-current wholesale prices and competitive supplier costs at the time the customer wants to enroll. The competitive supplier will provide a market-based price that is fixed for the remainder of the current ESA.
Customers on third-party supply at Program launch who want to enroll in the Program after their supply contract ends	Residential and Small C&I Program pricing for all product offers. Medium/Large/Very Large C&I Market-based price based on then-current wholesale prices and competitive supplier costs at the time the customer wants to enroll. The competitive supplier will provide a market-based price that is fixed for the remainder of the current ESA.
All customers enrolled in the Program at the start of a supply term under a new supply contract, including any customers currently on market-based prices	All Customers Program pricing for all product offers.

Appendix A – Source Data for Population Speaking English Less than Very Well

The original data source is Table B16001 from the US Census data, which is entitled *Language Spoken at Home by Ability to Speak English for the Population 5 Years and Over*. The table can be accessed directly at the following link:

 $\frac{\text{https://data.census.gov/cedsci/table?q=B16001%3A\%20LANGUAGE\%20SPOKEN\%20AT\%20HOME\%20BY\%20ABILITY\%20TO\%20SPEAK\%20ENGLISH\%20FOR%20THE\%20POPULATION\%205\%20YEARS\%20AND\%20OVER\&hidePreview=true\&tid=ACSDT5Y2015.B16001\&vintage=2018\&g=0600000US2501777255\&t=Language\%20Spoken\%20at\%20Home$

A copy of the original data table is below. The data was accessed on 042020:

GEO_ID	id	0600000US2501777255	
NAME	Geographic Area Name	Weston town, Middlesex County, Massachusetts	
		Estimate	Margin of error
B16001_001E	Total	10994	239
B16001_002E	Speak only English	8769	529
B16001_003E	Spanish or Spanish Creole	221	112
B16001_004E	Spanish or Spanish Creole "Speak English very well"	171	94
B16001_005E	Spanish or Spanish Creole "Speak English less than very well"	50	48
B16001_006E	French (incl. Patois, Cajun)	47	39
B16001_007E	French (incl. Patois, Cajun) "Speak English very well"	47	39
B16001_008E	French (incl. Patois, Cajun) "Speak English less than very well"	0	19
B16001_009E	French Creole	8	15
B16001_010E	French Creole "Speak English very well"	8	15
B16001_011E	French Creole "Speak English less than very well"	0	19
B16001_012E	Italian	69	64
B16001_013E	Italian "Speak English very well"	41	37
B16001_014E	Italian "Speak English less than very well"	28	32
B16001_015E	Portuguese or Portuguese Creole	276	339
B16001_016E	Portuguese or Portuguese Creole "Speak English very well"	254	338
B16001_017E	Portuguese or Portuguese Creole "Speak English less than very well"	22	28

B16001_018E	German	58	75
B16001_019E	German "Speak English very well"	58	75
B16001_020E	German "Speak English less than very well"	0	19
B16001_021E	Yiddish	40	64
B16001_022E	Yiddish "Speak English very well"	40	64
B16001_023E	Yiddish "Speak English less than very well"	0	19
B16001_024E	Other West Germanic languages	0	19
B16001_025E	Other West Germanic languages "Speak English very well"	0	19
B16001_026E	Other West Germanic languages "Speak English less than very well"	0	19
B16001_027E	Scandinavian languages	25	40
B16001_028E	Scandinavian languages "Speak English very well"	25	40
B16001_029E	Scandinavian languages "Speak English less than very well"	0	19
B16001_030E	Greek	133	104
B16001_031E	Greek "Speak English very well"	133	104
B16001_032E	Greek "Speak English less than very well"	0	19
B16001_033E	Russian	50	78
B16001_034E	Russian "Speak English very well"	27	42
B16001_035E	Russian "Speak English less than very well"	23	36
B16001_036E	Polish	9	13
B16001_037E	Polish "Speak English very well"	9	13
B16001_038E	Polish "Speak English less than very well"	0	19
B16001_039E	Serbo-Croatian	0	19
B16001_040E	Serbo-Croatian "Speak English very well"	0	19
B16001_041E	Serbo-Croatian "Speak English less than very well"	0	19
B16001_042E	Other Slavic languages	0	19
B16001_043E	Other Slavic languages "Speak English very well"	0	19
B16001_044E	Other Slavic languages "Speak English less than very well"	0	19

B16001_046E	Armenian "Speak English very well"	17	26
B16001_047E	Armenian "Speak English less than very well"	0	19
B16001_048E	Persian	80	93
B16001_049E	Persian "Speak English very well"	64	91
B16001_050E	Persian "Speak English less than very well"	16	26
B16001_051E	Gujarati	0	19
B16001_052E	Gujarati "Speak English very well"	0	19
B16001_053E	Gujarati "Speak English less than very well"	0	19
B16001_054E	Hindi	153	163
B16001_055E	Hindi "Speak English very well"	78	116
B16001_056E	Hindi "Speak English less than very well"	75	113
B16001_057E	Urdu	19	27
B16001_058E	Urdu "Speak English very well"	14	21
B16001_059E	Urdu "Speak English less than very well"	5	9
B16001_060E	Other Indic languages	152	194
B16001_061E	Other Indic languages "Speak English very well"	152	194
B16001_062E	Other Indic languages "Speak English less than very well"	0	19
B16001_063E	Other Indo-European languages	5	11
B16001_064E	Other Indo-European languages "Speak English very well"	5	11
B16001_065E	Other Indo-European languages "Speak English less than very well"	0	19
B16001_066E	Chinese	436	181
B16001_067E	Chinese "Speak English very well"	255	147
B16001_068E	Chinese "Speak English less than very well"	181	98
B16001_069E	Japanese	33	45
B16001_070E	Japanese "Speak English very well"	33	45
B16001_071E	Japanese "Speak English less than very well"	0	19
B16001_072E	Korean	95	102
B16001_073E	Korean "Speak English very well"	77	82
B16001_074E	Korean "Speak English less than very well"	18	26

B16001_075E	Mon-Khmer, Cambodian	0	19
B16001_076E	Mon-Khmer, Cambodian "Speak English very well"	0	19
B16001_077E	Mon-Khmer, Cambodian "Speak English less than very well"	0	19
B16001_078E	Hmong	0	19
B16001_079E	Hmong "Speak English very well"	0	19
B16001_080E	Hmong "Speak English less than very well"	0	19
B16001_081E	Thai	0	19
B16001_082E	Thai "Speak English very well"	0	19
B16001_083E	Thai "Speak English less than very well"	0	19
B16001_084E	Laotian	0	19
B16001_085E	Laotian "Speak English very well"	0	19
B16001_086E	Laotian "Speak English less than very well"	0	19
B16001_087E	Vietnamese	52	54
B16001_088E	Vietnamese "Speak English very well"	44	53
B16001_089E	Vietnamese "Speak English less than very well"	8	15
B16001_090E	Other Asian languages	36	58
B16001_091E	Other Asian languages "Speak English very well"	36	58
B16001_092E	Other Asian languages "Speak English less than very well"	0	19
B16001_093E	Tagalog	27	29
B16001_094E	Tagalog "Speak English very well"	16	23
B16001_095E	Tagalog "Speak English less than very well"	11	17
B16001_096E	Other Pacific Island languages	0	19
B16001_097E	Other Pacific Island languages "Speak English very well"	0	19
B16001_098E	Other Pacific Island languages "Speak English less than very well"	0	19
B16001_099E	Navajo	0	19
B16001_100E	Navajo "Speak English very well"	0	19
B16001_101E	Navajo "Speak English less than very well"	0	19
B16001_102E	Other Native North American languages	0	19

B16001_103E	Other Native North American languages "Speak English very well"	0	19
B16001_104E	Other Native North American languages "Speak English less than very well"	0	19
B16001_105E	Hungarian	0	19
B16001_106E	Hungarian "Speak English very well"	0	19
B16001_107E	Hungarian "Speak English less than very well"	0	19
B16001_108E	Arabic	148	160
B16001_109E	Arabic "Speak English very well"	130	157
B16001_110E	Arabic "Speak English less than very well"	18	22
B16001_111E	Hebrew	0	19
B16001_112E	Hebrew "Speak English very well"	0	19
B16001_113E	Hebrew "Speak English less than very well"	0	19
B16001_114E	African languages	23	37
B16001_115E	African languages "Speak English very well"	23	37
B16001_116E	African languages "Speak English less than very well"	0	19
B16001_117E	Other and unspecified languages	13	21
B16001_118E	Other and unspecified languages "Speak English very well"	13	21
B16001_119E	Other and unspecified languages "Speak English less than very well"	0	19